Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	Loma Linda			
Name	of County:	San Bernardino			
Currer	nt Period Requested Fu	nding for Outstanding Debt or Obligati	on	Six	-Month Total
A			Property Tax Trust Fund (RPTTF) Funding	\$	20,980
В	Bond Proceeds Fu	unding (ROPS Detail)			-
С	Reserve Balance	Funding (ROPS Detail)			
D	Other Funding (R0	OPS Detail)			20,980
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G)	<i>:</i>	\$	7,787,887
F	Non-Administrative	e Costs (ROPS Detail)			7,662,887
G	Administrative Co	sts (ROPS Detail)			125,000
н	Current Period Enfor	ceable Obligations (A+E):		\$	7,808,867
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curren	t Period RPTTF Requested Funding		
1		ns funded with RPTTF (E):			7,787,887
j		stment (Report of Prior Period Adjustmen	its Column S)		(14,822)
K	Adjusted Current Per	riod RPTTF Requested Funding (I-J)		\$	7,773,065
Count	v Auditor Controller Re	ported Prior Period Adjustment to Curr	rent Period RPTTF Requested Funding		
L	The same of the sa	ns funded with RPTTF (E):			7,787,887
M		stment (Report of Prior Period Adjustmen	its Column AA)		
N	Adjusted Current Pe	riod RPTTF Requested Funding (L-M)			7,787,887
Certific	cation of Oversight Board	d Chairman:	Rhodes Rigsby, Chairman		
Pursua hereby	ant to Section 34177 (m) certify that the above is	of the Health and Safety code, I a true and accurate Recognized for the above named agency.	Name R L Righter)	Title
			Signature		Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

A	В	С	D	E	F.	G	н		J	К	L L	м	N	0		P
									302-78	Funding Source		Funding Source				
										Non-Redevelopment Property (Non-RPTTF)		ax Trust Fund	RPITE			
tem#	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin		Month Total
1	2003 Tax Allocation Refunding Bonds	Bonds Issued On or Before 12/31/10	5/1/2003	1/1/2031	U.S. Bank (Trustee)	Refund 1993 and 1994 TAB's and Fund Non-Housing Projects	Merged	\$ 75,748,068 9,207,482	N	3	S .	\$ 20,980	\$ 7.662,887 \$ 163,488	125,000	\$	7,808,867 163,48
2	Subordinate 2005A Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/1/2005	1/1/2031	U.S. Bank (Trustee)	Financing Non-Housing Projects	Merged	21,460,455	N				345,639		8	345,63
3	Subordinate 2005B Taxable Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/1/2005	1/1/2026	U.S. Bank (Trustee)	Financing Non-Housing Projects	Merged	8,542,365	N				179,418	NASS AMERICA	\$	179,41
4	2008 Taxable Housing Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	4/1/2009	7/1/2029	U.S. Bank (Trustee)	Financing Low-Mod Housing Projects	Merged	13,711,361	N			20,980	315,993	7,590,00	\$	336,97
5	Participation Agreement	Business Incentive Agreements	11/3/2006	11/3/2016	Anixter	Participation Agreement	Merged		N						\$	
6	Professional Services	Fees	1/1/2015	6/30/2015	Stradling, Yocca, Carlson &	Continuing Disclosure annual reports	Merged	5,000	N				-	-	\$	
7	Contractual Services	Property Dispositions	1/1/2015	6/30/2015	Benefiel Appraisal Service	Property Appraisals	Merged	6,500	N				6,500		\$	6,50
14	Contractual Services	Property Maintenance	2/1/1989	6/30/2015	JJ Ramirez Citrus Mgmt	Weed Abatement and Maintenance of Successor Agency land held for resale		10,250	N				10,250		\$	10,25
15	Loans from the City of Loma Linda	City/County Loans On or Before 6/27/11	5/29/1979	6/1/2027	City of Loma Linda	Loans for Redevelopment Activities (Cash Principal & Accrued Interest)	Merged	21,175,072	N				5,737,018		\$	5,737,01
16	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linda	Portion of Civic Center Lease Payment	Merged	729,081	N	= += 0			729,081		\$	729,08
23	Contractual Agreement (Contract term ongoing)	Fees	12/1/2005	6/30/2015	U.S. Bank (Trustee)	Bond Trustee Services - 2003, 2005 A	Merged	7,500	N				7,500		\$	7,50
	Contractual Agreement (Contract term ongoing)	Fees	4/1/2009	8/30/2015	U.S. Bank (Trustee)	Bond Trustee Services - 2008 Housing Bonds	Merged	3,000	N				3,000		\$	3,00
	Loan for Costs in Excess of RPTTF (Contract termination date N/A)	City/County Loans After 6/27/11	4/10/2012	6/30/2014	City of Loma Linda	Funds advanced by the City to the Successor Agency for costs in excess of RPTTF	Merged	1-31	N						\$	
27	Adminstrative Costs	Admin Costs	1/1/2015	6/30/2015	Employees, various	To fund SA administrative budget as approved by the Oversight Board	Merged	125,000	N					125,000	\$	125,00
28	Loans from the City of Loma Linda	City/County Loans After 6/27/11	6/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 1 which was denied by DOF	U2, L3**		Y						\$	
29	Loans from the City of Loma Linda		6/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 2 which was denied by DOF			Y						\$	
30	Loans from the City of Loma Linda		6/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 3 which was denied by DOF	10 12		Y					1 - 2 /	\$	
31	Loans from the City of Loma Linda		6/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 2013-14A which was denied by DOF			Y						8	
32	Loans from the City of Loma Linda		6/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 2013-14B which was denied by DOF			Y						\$	
33	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linda	Portion of the Civic Center Lease Payment from ROPS 2014-15A which was denied by DOF			Y						\$	
34	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linds	Portion of Civic Center Lease Payment from ROPS 1 which was denied by DOF			Y					× , , ,	\$	

Recognized Obligation Payment Schedule (ROPS 16-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

A	В	С	D	E	F	G	н		J	K	L L	ogoraco Mi	N	0	1	P
										Fundling Source Non-Redevelopment Property Tax Trust Fund				1		
			Contract/Acresment	Contract/Agreement						Non-Reday	(Non-RPTTF)	ax irust rund	RPT	TF	4	
em#		Obligation Type	Execution Date	Termination Date	Payes	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Sly-F	Month Total
	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linda	Portion of Civic Center Lease Payment from ROPS 2 which was denied by DOF			٧						8	
37	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linda	Portion of Civic Center Lease Payment from ROPS 2013-14A which was denied by DOF			Y						\$	10343-4-5
38	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016	City of Loma Linda	Portion of Civic Center Lease Payment from ROPS 2013-14B which was denied by DOF			Y						*	
39	Housing Entity Administrative Cost Allowance		7/1/2014	7/1/2018	Loma Unda Housing Authority	Administrative cost allowance for Housing purposes as allowed by AB 471		750,000	N				150,000		5	150,00
40	Oversight Board Counsel	Litigation	7/1/2014	6/30/2015	Gresham, Savage, Nolan & Tilden	Representation of the Oversight Board in litigation with the Department of Finance	-	15,000	N				15,000		\$	15,00
		City/County Loans After 6/27/11	5/30/1996	5/12/2038	City of Loma Linda	City Loan Repayment from ROPS 2014-15A which was denied by DOF			Y					100	5	
42	Prior Year statutory pass through obligation underpayments per LAUSD Decision	Miscellaneous	7/1/2008	6/30/2011	San Bernardino County Superintendent of Schools	Repayment of underpaid prior year statutory pass through payments per January 2013 demand from PEI			Y						\$	
43	Prior Year statutory pass through obligation underpayments per LAUSD Decision	Miscellaneous	7/1/2008			Repayment of underpaid prior year statutory pass through payments per January 2013 demand from PEI			Y						\$	
	Lease Revenue Refunding Bonds	Revenue Bonds Issued On or Before 12/31/10	11/13/2002	1/1/2016		Portion of Civic Center Lease Payment due in the ROPS 2014-15B cycle			Y						\$	
45									N						\$	
46									N						\$	
47 48								-	N N				-		\$	
49									N						\$	
50 51									N						\$	
52								4	N N						\$	
53								+	N N						5	
54								1	N						\$	
55									N						\$	-7000
56 57									N						\$	
58								-	N N						\$	
59								-	N N						\$	
60								1	N		-				\$	_
61									N						\$	
62									N						\$	4/4
63 64									N						\$	
65			-					-	N						\$.	
66									N N						\$	ATT CALL

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars) Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/radsa/pdf/Cash Balance Agency Tips Sheet.pdf В С D G Fund Sources **Bond Proceeds** RPTTF Reserve Balance Other period balances Prior ROPS and DDR RPTTF Bonds Issued RPTTF distributed as Bonds Issued Rent. Non-Admin on or before on or after balances reserve for Grants, Cash Balance Information by ROPS Period 12/31/10 01/01/11 retained future period(s) Interest, Etc. Admin Comments ROPS 14-15A Actuals (07/01/14 - 12/31/14) 1 Beginning Available Cash Balance (Actual 07/01/14) Column H is PPA from 2014-15A and B Summary Sheets; Column F is the reserved amount for future ROPS expenditures; Column G is the amount of Other for ROPS 2014-15A and B plus interest earnings reported by 7,997,275 41,952 39,683 40,406 Trustee 6/24/2014 2 Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014 Column G equals interest earnings from 6,336 1,187,971 accounting reports (Revenue Status Report). 3 Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual 2014-15A actual expenditures per Prior Period expenditures in the Report of PPA, Columns L and Q 1,198,715 Adjustments worksheet by type of funds. 41.952 3,378 4 Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 5 ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the No entry required Report of PPA, Column S 14,822 6 Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) 7,997,275 14,840 42,641 ROPS 14-15B Estimate (01/01/15 - 06/30/15) 7 Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) \$ 7,997,275 42,641 29,682 8 Revenue/income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the 2,695,866 County Auditor-Controller during January 2015 9 Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15) 21,661 2,710,706 10 Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as Used to offset RPTTF expenditures on ROPS reserve for future period(s) 2015-16A - see line 4 20,980

14,822 Column H will reduced 2015-16A revenue

7,997,275

11 Ending Estimated Available Cash Balance (7 + 8 - 9 -10)

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Pariod Adjustments Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tex Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34188 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. D т Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admi (Amount Used to Offset ROPS 15-16A Other Funds Non-Admin Requested RPTTF) Available Difference Available RPTTF (If total actual (ROPS 14-15A exceeds total authorized, the Difference (ROPS 14-15A (If K is less than I istributed + all other Net Lesser of Net Lesser of stributed + all other Project Name / Debt available as of 07/1/14) available as of 07/1/14) Authorized / Available the difference is Authorized / Obligation zeroj Avallable Actual zero) (M+R) SA Comments 125,000 70,110 \$ 41,962 \$ 1,689 \$ 3,378 \$ 1,088,537 1,088,537 1,088,537 1,073,715 14,822 \$ 125,000 125,000 125,000 14,822 1 2003 Tax Allocation 2 Subordinate 2005A Tax 175,088 \$ 348,339 \$ 191,755 \$ 175,088 348,338 191,755 175,068 348,339 3 Subordinate 2005B Taxable Tax Allocation Bonda 4 2008 Taxable Housing Tax 343,855 343,855 \$ 343,856 343.855 8 Total amount of bond debt service due during this period was accidentally understated by \$1,689. 5 Participation Agreement 6 Professional Services Cor 70,110 41,952 5,000 5,000 5,000 5,000 5.000 Disclosurs Contractual Services -2,500 2,500 \$ 2,500 2,500 2,500 Appraisal

Contractual Services -2,500 2,500 2,500 2,500 1 2,500 Property Maint. 15 Loans from the City of Loma Unda 16 Lease Revenue Refunding 17 2003 Tax Allocation Refunding Bonda -Reserves 18 Subordinate 2005A Tex Reserves 19 Subordinate 2005B Taxable Tax Allocation Bonds - Reserves
20 | 2008 Taxable Housing Tax Allocation Bonds -Reserves
23 Contractual Agreement 7,000 7,000 \$ 7,000 6,900 \$ 100 (Contract term ongoing) -Trustee Fees
24 Contractual Agreement 2,500 \$ 2 500 2,500 2300 \$ 200 200 (Contract term ongoing) -25 Loan for Costs in Excess of RPTTF (Contract ermination date N/A) 27 Adminstrative Costs
28 Loans from the City of Loma Linda

Recognized Obligation Payment Schedule (ROPS 15-15A) - Report of Prior Period Adjustments Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admir and Admir PPA (Amount Used to Offset ROPS 15-16/ Reserve Balance Other Funds Non-Admin Requested RPTTF) Avadable RPTTF RPTTF (If total actual (ROPS 14-15A distributed + all other available as of 07/1/14) exceeds total authorized, the (ROPS 14-15A Difference Net Lesser of Authorized / Available (If K is less then i Net Lesser of Project Name / Debt Obligation Authorized / the difference is evallable as of 07/1/14) otal difference is Net Difference Available zero) zero) (M+R) 8A Comments 125,000 70,110 \$ 41,962 \$ 1,689 \$ 3,378 \$ 1,088,537 \$ 1,088,537 \$ 1,088,537 \$ 1,073,715 \$ 14,822 \$ 125,000 125,000 125,000 14,822 29 Loans from the City of Lome Linds

30 Loans from the City of Loma Linda
31 Loars from the City of Loma Unda 32 Loans from the City of Loma Linda 33 Lease Revenus Refunding Bonds 34 Lease Revenus Refunding 35 Lease Revenue Refunding 36 Lease Revenue Refunding Bonds 37 Lease Revenus Refunding Bonda 38 Lease Revenue Refunding Bonds 39 Housing Entity Administrative Cost Allowance
40 Oversight Board Counsel 10,000 \$ 10,000

	Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes July 1, 2015 through December 30, 2015
Item #	Notes/Comments
1 to 4	Interest is due to the Trustee in December of each year which is funded from ROPS 2015-16A. RPTTF received for the ROPS 2015-16B cycle will therefore be needed to fund principal and interest payment which is due from the Successor Agency in June. Per the bond documents, the Agency is required to use the first revenues received during a bond year (January 2nd and July 1st). Note that the actual payment is made by the Trustee on July 1 and January 1; nevertheless the bond documents require that the funds be transferred to the fiscal agent in the preceding month.
5	Participation Agreement: The total amount paid during 2014-15A is the remaining amount due under the agreement although additional issues could arise so it is premature to retire the obligation.
6	Costs required by the bond documents for the Agency's bond financings. See items 1 through 4 above.
7	The estimated cost for property appraisals.
14	Property maintenance; amount requested included \$3,750 in amounts expended during January to June 2014 that were never reimbursed to the Agency because of a timing issue between the state Department of Finance and the County of San Bernardino.
15	The City and RDA entered into their original Cooperative Agreement on May 29, 1979. The original Cooperative Agreement was subsequently amended on or about November 1, 2005, and March 8, 2011, and was implemented by and through at least 17 loan advances that occurred and the loan amounts for which were carefully memorialized between approximately August 8, 1995, and June 14, 2011. As of June 1, 2012, the unpaid principal balance plus accrued interest owing by the RDA to the City was \$21,175,072. This loan was re-authorized by the Loma Linda Oversight Board on May 8, 2012, pursuant to Health & Safety Code Sections 34178(a) and 34180(a) (as the same were in effect prior to the enactment of AB 1484, which was not effective until June 27, 2012), subject to extension of the repayment term (from 10 years to not to exceed 15 years), reduction of the interest rate on a prospective basis (from 12% per annum to the LAIF rate in effect from time to time), and fixed semi-annual payments of \$819,574.00 (which were based on a presumed full amortization of the loan over 15 years at a 2%/annum average interest rate). DOF has previously denied payments for the obligation reapproved by the Oversight Board in May 2012 in 6 prior ROPS cycles and a 7 th semi-annual loan payment will be due in and for the ROPS 15-16A cycle. Accordingly, the total amount owing is \$6,556,592 (\$819,574 X 7 = \$6,737,018)
16	On December 7, 1993, at the time of issuance of City lease revenue bonds (certificates of participation or "COPS") for various City-owned facilities (the "Facilities"), the RDA (through a lease, sublease, and Amended Cooperation Agreement) agreed to make lease payments to the City in the sum of \$221,498/year (\$110,749 semi-annually), representing the then-agreed upon fair rental value of the portion of the Facilities occupied/used by the RDA, to assist the City in paying debt service on the bonds. This financing arrangement qualifies as an "enforceable obligation" under Health & Safety Code Section 34171(d)(2). There is a remaining \$17,739.41 unpaid balance on this obligation for FY 2011-2012 (\$203,758.59 was paid prior to dissolution), a remaining \$46,848.00 unpaid balance on this obligation for FY 2012-2013 (\$174,650.00 was paid during ROPS 3), the entire balance of \$221,498.00 remains unpaid on this obligation for each of the 2013-2014 and 2014-2015 fiscal years, and a final \$221,498.00 payment will be owing for FY 2015-2016, for a total payment amount of \$729,081.41 that is due and owing at this time. The lease revenue bonds will be fully repaid at the end of ROPS 2015-16A, so if this enforceable obligation is approved and paid this obligation will not appear on the next succeeding ROPS cycle(s).
23	Trustee fees as required by the 2003 and 2005 bond issues are due in August each year.
24	Trustee fees as required by the 2008 Housing Bonds are due in August each year
25	Funds were not required to be advanced by the City to the Successor Agency during the July to December period. This loan, which was largely denied by DOF, into being resubmitted at this time.

	Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes July 1, 2015 through December 30, 2015							
Item #	Notes/Comments							
27	Administrative costs							
8-32, 41 & 4	These items are marked for deletion							
33-38 & 44	These items are marked for deletion							
39	Housing entity administrative cost allowance as allowed by AB 471 which was signed by the Governor on February 19, 2014.							
40	Counsel to assist Oversight Board with litigation issues							
42 - 43	Denied by DOF for ROPS 2014-15B and are not being resubmitted by the Agency at this time.							